## Carbon clean TECHNOLOGY TO ACHIEVE 'NET ZERO'

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Presentation at: Energy Security and Carbon Sequestration – Innovating CO2 Recovery Technology

### Industrial decarbonisation is a trillion \$ market opportunity

Carbon capture is the most proven and cost-effective method of achieving industrial decarbonisation

#### Addressable Challenges:



#### Climate change is real

10 gigatonnes of industrial  $CO_2$  emissions per annum. Companies and governments are demanding carbon capture solutions.



#### CO<sub>2</sub> capture today is too expensive

Our competitors' offerings cost \$100's / tonne. There are no standardised design solutions.



## >50% of industrial sites have no space

Most industrial sites are too dense for incremental

Carbon Clean plans, and is ready, to capture a significant portion of the required 500x ramp up in equipment capacity 5,000 By 2050 527 (IEA 1.5°C scenario) By 2030 (IEA 1.5°C scenario) 40 2020 (installed base)

million tonnes CO<sub>2</sub> per annum capture capacity required

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### **Carbon Clean is revolutionising industrial decarbonisation**

Our technology is in operation at 49 sites globally and we are set to achieve our vision of capturing 1 billion tonnes of  $CO_2$  by the mid-2030s



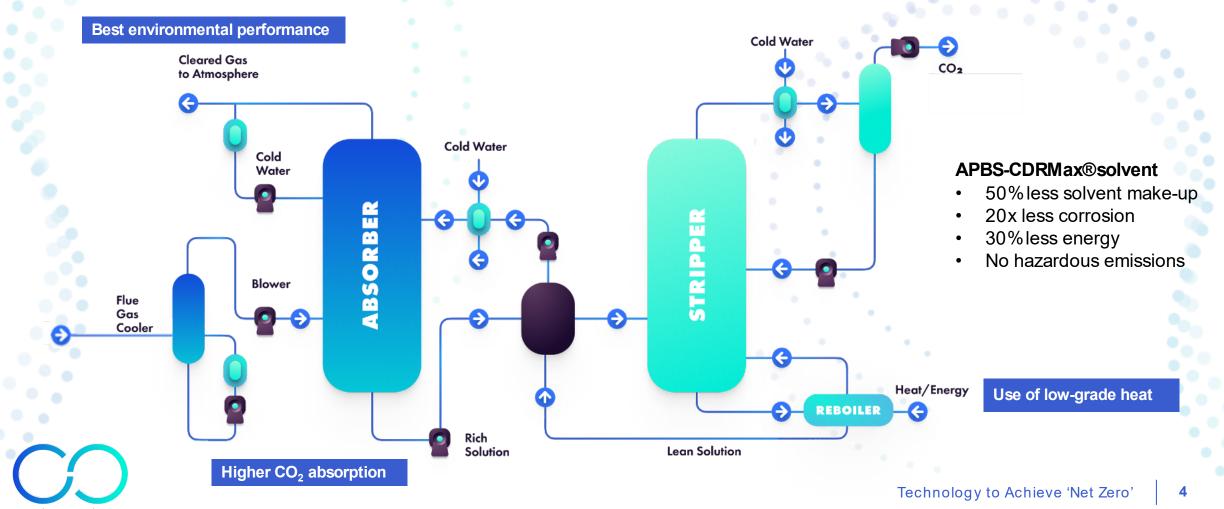
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### How we are solving it

Carbon Clean has expertise in process design and engineering that, when integrated with existing industrial plants or new projects, enables optimised carbon capture



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### **Our solutions**



#### **Conventional Technology**

- Sengineered to order
- $\bigcirc$  Capacities up to 4,000 TPD CO<sub>2</sub>
- Mature technology

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7 Traditional project execution



#### **CDRMax Technology - Semi-Modular**

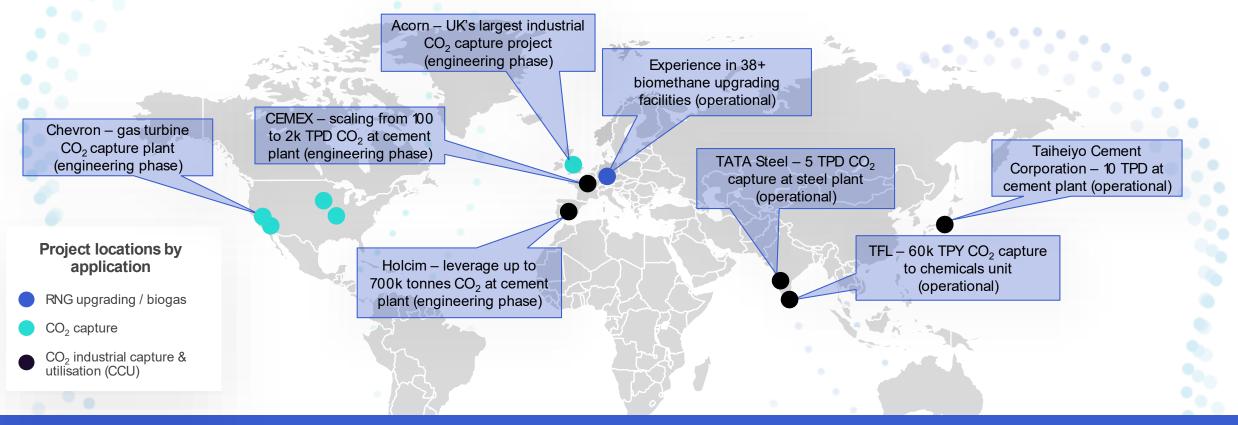
- Pre-fabricated semi-modular systems
- Capacities 10, 100, 200, 300 TPD CO<sub>2</sub>
- ✓ Less installation and onsite activities
- Seduced project timeline



#### CycloneCC™Technology – Modular

- Sully pre-fabricated modular system
- Capacities 10, 100, 300 TPD CO<sub>2</sub>
- ✓ Up to 50% reduction in CapEx and OpEx
- Standardised scalable specific sizes reduce footprint

#### 49 technology references across the globe



#### **Over 1.6 million tonnes CO<sub>2</sub> captured since 2009**

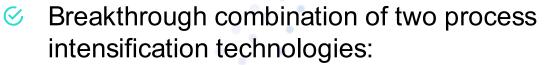


### **Our CycloneCC technology**

CycloneCC<sup>™</sup>enables scalable cost-effective carbon capture for the industrial sector by reducing equipment size and CapEx & OpEx up to 50%



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- Rotating Packed Beds
- APBS-CDRMax®solvent
- I00% modular & scalable
- Sabricated fully engineered standardised modules
- ✓ Reduce size & cost by up to 50%

### Our execution strategy is simple...

Lead with the world's smallest industrial carbon capture solution: CycloneCC<sup>™</sup>

Modular: 1/10<sup>th</sup> the size of conventional commercial carbon capture equipment

Scalable: 10, 100 and 300 TPD CO<sub>2</sub>

*Low Cost:* CapEx and OpEx are reduced by up to 50%





#### 100 TPD conventional CO<sub>2</sub> capture plant

- Overall footprint: 50m x 90m
- Height: 35m
- Delivery time: 15-18 months

#### 100 TPD CycloneCC™modular solution -

9.75m

6m

- Overall footprint: 6m x 26m
- Height: 9.75m
- Delivery time: 6-8 months

50m

90m

26m



35m

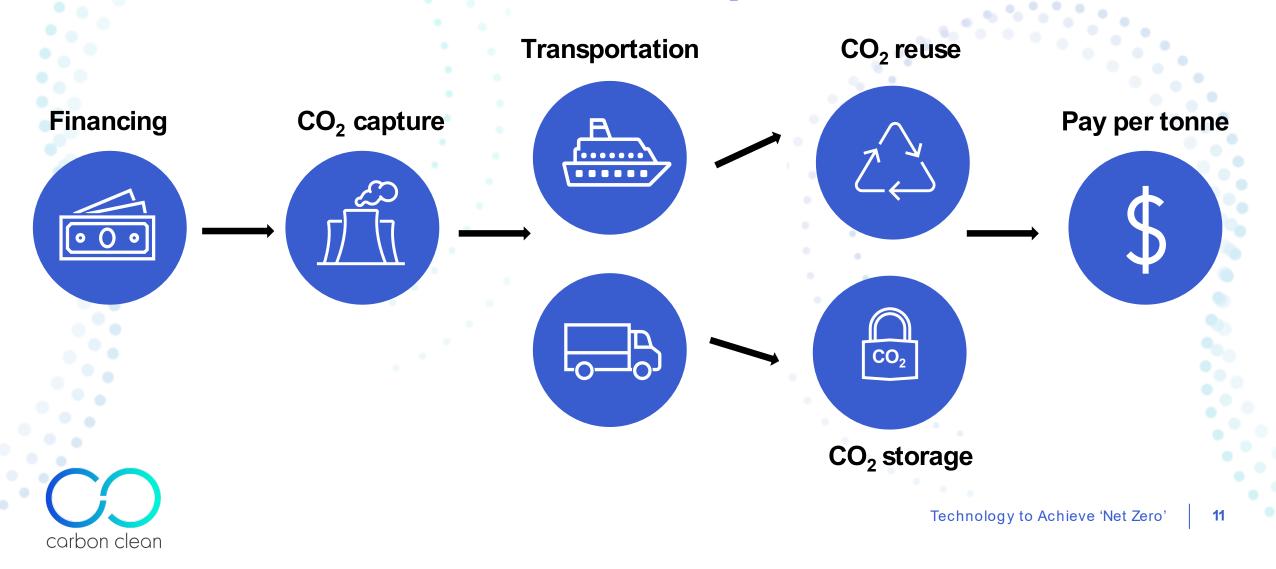
### Accelerated rollout with shareholders and JV partners



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### **Carbon Capture as a Service (CCaaS)**

Streamlined and simple carbon capture from source to reuse or storage with payment per tonne CO<sub>2</sub> captured



### Strong global partnerships

**Strategic Partners & Top Customers** 



## Role of CCUS

- Energy security in current context is every more important
- Need to balance the requirements for growth with Net Zero ambition
  - We are on a missions to deliver 1 gigatonne CO2 capture from industrial sources and are open for partnerships

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